



Canandaigua National Bank & Trust
investing in you

Welcome to CNB's
Online Banking Center.

Benefits of CNBudget Central



CNBudget Central
A Financial Management Tool Powered by YODLEE

CNBudget Central is a financial management tool powered by Yodlee and conveniently offered to Canandaigua National Bank & Trust customers as part of our comprehensive online banking experience.

View all your accounts in one place

Link your investment, retirement, checking, savings, credit card, mortgage, reward program accounts, and more. CNBudget Central automatically pulls all your financial data into one place so you can get the big picture.

See where you're spending money

Get a real time visual of where your money is being spent. View a pie chart with up to 12 different transaction categories, to help you achieve your financial goals.

All transactions, from all accounts

Change categories for specific transactions. Or create your own categories. Sort them by date, by merchant, or by amount – across all of your accounts.

Set budgets based on income and spending

CNBudget Central calculates your average spending by category so you can easily create a budget based on your real spending patterns. Compare your spending year-to-year or month-to-month against your budgets.

Bill reminders can save you from late fees

Protect your finances and stay on top of your bills. Alerts remind you to pay your bills, and warn you when they are overdue.

Miles and points rewards summary

No more remembering multiple user names and passwords to check your balance for air miles, hotel points, rental car rewards, and more. See them all at once and get a snapshot of which rewards will expire first.

That vacation is within reach!

Save for any goal by planning ahead and tracking your progress. Adjust the timing and amount of your goals according to your cash flow.

Your Net Worth

CNBudget Central tracks what you have and what you owe over any length of time you select. Your Net Worth is calculated by taking the grand total of your assets and subtracting your liabilities.

Asset Allocation

CNBudget Central lets you understand how you're faring in the market. View asset allocation across all your investment accounts, including 401k, mutual funds, brokerage accounts, and IRAs. Compare your portfolio to market benchmarks, and make decisions based on your personal data.